



UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE
 United States Patent and Trademark Office
 Address: COMMISSIONER FOR PATENTS
 P.O. Box 1450
 Alexandria, Virginia 22313-1450
 www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 3286

SERIAL NUMBER 10/008,320	FILING OR 371(c) DATE 11/08/2001 RULE	CLASS 705	GROUP ART UNIT 3693	ATTORNEY DOCKET NO.
APPLICANTS Biao Ni, Ballwin, MO;				
** CONTINUING DATA ***** This appln claims benefit of 60/251,109 12/04/2000				
** FOREIGN APPLICATIONS ***** <i>verified jmb</i>				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED** SMALL ENTITY ** ** 01/14/2002				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met Verified and Acknowledged <i>J. Greimel</i> Examiner's Signature <i>JMB</i> Initials		STATE OR COUNTRY MO	SHEETS DRAWING 10	TOTAL CLAIMS 18
				INDEPENDENT CLAIMS 2
ADDRESS Biao Ni 324 Hill Trail Drive Ballwin, MO63011				
TITLE System and method to retain customers using rebate in combination with investment instruments to serve customers' long term financial needs				
FILING FEE RECEIVED 370	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	